



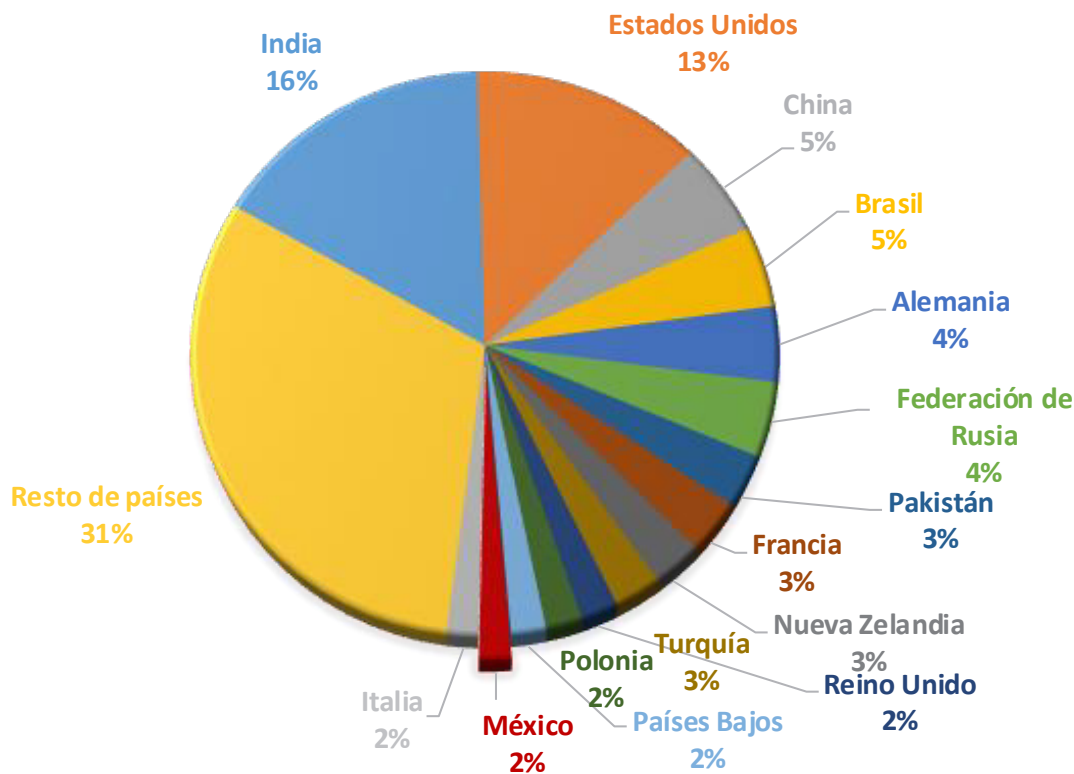
Producción anual de leche de bovino por países 2013-2023
(Miles de toneladas de leche fluida)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
India	62,194,872	66,423,450	73,645,390	78,098,880	83,633,570	89,833,590	96,646,932	108,306,664	108,339,000	108,371,300	127,105,140
Estados Unidos	91,276,872	93,464,549	94,618,979	96,366,267	97,761,519	98,687,302	99,083,289	101,291,379	102,644,900	102,721,557	102,677,105
China	30,008,000	31,599,000	31,798,000	30,640,000	30,386,209	30,745,641	32,012,394	34,400,000	36,827,000	35,613,500	42,431,560
Brasil	35,282,893	36,178,091	35,647,876	34,690,813	34,311,513	34,925,136	35,966,213	36,376,167	36,238,558	35,647,494.54	36,436,492
Alemania	31,324,238	32,394,969	32,684,572	32,672,340	32,598,198	33,086,810	33,080,180	33,164,910	32,506,910	32,399,050	34,012,620
Federación de Rusia	30,285,969	30,511,019	30,521,690	29,528,984	29,921,108	30,344,766	31,100,630	31,959,801	32,078,587	32,738,522	33,559,230
Pakistán	16,503,000	18,027,000	18,027,000	18,441,000	19,136,000	19,858,000	20,606,000	21,382,600	22,189,150	23,026,100	23,893,450
Francia	23,747,341	24,978,950	25,068,226	25,627,060	25,539,489	25,055,100	25,062,000	25,234,840	24,760,620	23,967,960	23,882,000
Nueva Zelanda	19,469,000	21,319,715	21,938,825	21,175,530	21,461,603	21,947,466	21,786,167	21,871,305	21,886,376	21,051,000	21,245,000
Turquía	16,655,009	16,998,850	16,933,520	16,786,263	18,762,319	20,036,877	20,782,374	21,749,342	21,370,116	19,912,135	19,961,908
Reino Unido	13,935,000	15,050,000	15,324,000	14,662,000	15,267,000	15,311,000	15,671,450	15,685,870	15,670,420	15,540,640	15,759,500
Polonia	12,718,433	12,985,520	13,236,229	13,244,169	13,304,646	14,171,150	14,502,760	14,821,820	14,881,110	15,208,490	15,482,240
Países Bajos	12,212,690	12,473,023	13,330,873	14,324,294	14,297,361	14,090,000	14,555,000	14,522,000	14,217,250	14,533,740	14,685,300
México	11,294,601	11,463,511	11,736,503	11,956,652	12,120,583	12,365,863	12,644,141	12,940,611	13,237,209	13,497,999	13,735,387
Italia	10,397,465	11,044,109	11,159,203	10,773,150	11,380,094	12,339,750	12,494,400	12,712,480	13,202,450	13,181,870	13,058,970
Bangladesh	4,563,000	5,482,800	6,273,000	6,547,500	8,354,700	8,465,400	8,928,900	9,612,000	10,786,500	11,766,600	12,661,200
Uzbekistán	7,845,375	8,404,235	8,994,767	9,663,242	10,005,484	10,415,660	10,662,305	10,930,078	11,242,745	11,599,137	11,943,952
Argentina	11,300,130	11,340,197	12,422,725	10,600,967	10,400,402	10,842,364	10,650,133	11,446,583	11,899,905	11,904,142	11,665,405
Canadá	8,062,213	8,068,606	8,430,178	8,733,086	9,262,710	9,524,584	9,512,006	9,640,572	9,807,284	9,742,541	9,886,559
Irlanda	5,583,670	5,816,220	6,585,120	6,851,430	7,478,160	7,831,250	8,244,870	8,561,470	9,039,990	9,108,280	8,730,710
Australia	9,522,000	9,542,000	9,489,000	9,680,907	9,015,779	9,289,000	8,845,000	9,099,000	9,067,000	8,450,000	8,467,000
Belarús	6,618,300	6,686,800	7,030,200	7,122,000	7,304,000	7,328,600	7,378,500	7,751,800	7,811,000	7,871,000	7,811,267
Resto de países	165,722,379	168,583,148	166,535,822	168,267,286	170,265,964	170,183,367	171,532,675	176,707,229	177,630,467	175,467,520	173,809,758
Total Mundial	636,522,449	658,835,761	671,431,697	676,453,820	691,968,412	706,678,675	721,748,319	750,168,520	757,334,548	753,320,578	782,901,752

Fuente: FAO. Faostat

Nota: Las cifras de la producción de México pueden no coincidir con los cuadros subsecuentes debido a que aquí se reporta la producción en peso de leche fluida y en la estadística nacional se reporta en volumen de leche fluida. Además de la diferencia en los datos debido a la densidad de la leche, se respetan tal cual las cifras reportadas por las fuentes originales.

México ocupa el **14º lugar** en la producción mundial de leche de bovino, con el **2%** del total.

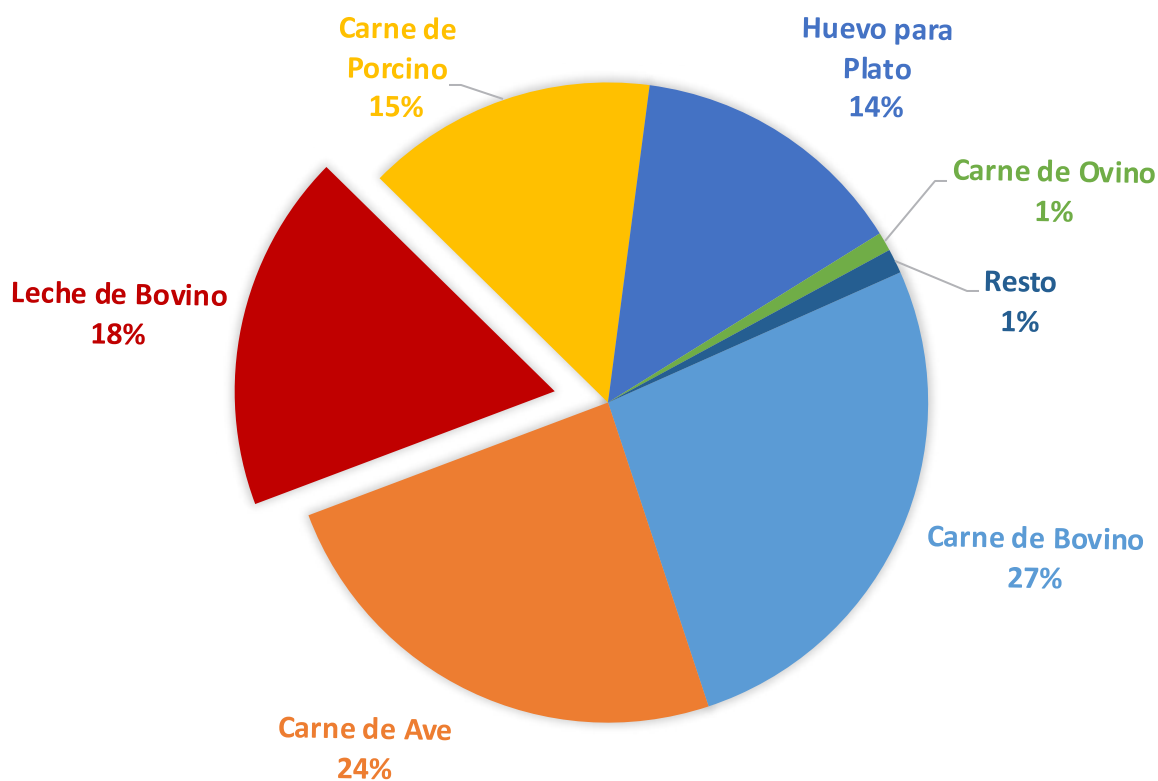


Valor de la producción pecuaria nacional 2014-2024 (Miles de pesos)

	2014	2015	2016	2017	2017	2018	2019	2020	2021	2022	2023	2024
Carne de Bovino	90,963,134	115,512,562	118,850,022	127,375,365	127,375,365	134,452,709	139,612,126	145,026,474	151,763,397	163,811,754	171,506,594	182,732,495
Carne de Ave	89,222,296	86,719,765	91,837,680	99,323,728	99,323,728	107,162,137	114,194,509	121,332,789	128,846,726	140,566,751	147,966,234	167,465,819
Leche de Bovino	65,000,180	66,969,586	67,751,168	70,660,026	70,660,026	73,687,499	79,597,269	84,771,734	90,823,827	102,048,089	112,820,105	124,354,914
Carne de Porcino	49,025,961	54,080,576	56,892,934	62,190,912	62,190,912	67,100,071	73,032,427	75,342,946	79,149,973	87,202,966	91,682,068	101,233,448
Huevo para Plato	52,448,542	49,032,711	48,768,713	52,666,953	52,666,953	57,152,232	61,403,058	66,162,238	68,502,637	79,522,115	87,969,091	96,675,528
Carne de Ovino	3,257,101	3,664,343	3,871,285	4,257,313	4,257,313	4,582,242	4,803,552	4,934,927	5,091,383	5,680,208	6,086,171	6,562,051
Carne de Caprino	2,031,666	2,163,743	2,298,107	2,488,433	2,488,433	2,626,557	2,695,990	2,703,274	2,801,263	3,040,739	3,102,548	3,162,685
Miel	2,283,906	2,400,177	2,278,810	2,190,411	2,190,411	2,754,619	2,488,815	2,187,012	2,818,156	3,057,614	2,522,534	2,469,836
Carne de Guajolote	1,015,394	1,021,564	932,166	941,076	941,076	998,934	1,004,038	1,030,613	1,109,261	1,163,058	1,219,720	1,365,823
Leche de Caprino	781,668	785,105	793,456	830,715	830,715	902,531	987,348	1,056,879	1,136,644	3,040,739	1,336,870	1,392,525
Cera en Greña	115,894	89,401	117,808	116,100	116,100	124,284	120,675	96,293	115,408	118,783	104,463	86,421
Lana sucia	22,064	22,737	24,765	23,692	23,692	22,501	20,600	21,131	21,719	21,065	22,127	26,777
Total Pecuarios	356,167,806	382,462,270	394,416,914	423,064,722	423,064,722	451,566,317	479,960,407	504,666,310	532,180,394	589,273,880	626,338,524	687,528,322

Fuente: Agricultura-SIAP

La producción de **leche de bovino** representa el **3er lugar** en el valor de la producción pecuaria nacional con el **18%**





Producción anual de leche de bovino 1990-2024
(Miles de litros)

Año	Producción	Crec. Anual (%)
1990	6,141,545	10.1
1991	6,717,115	9.4
1992	6,966,210	3.7
1993	7,404,078	6.3
1994	7,320,213	-1.1
1995	7,398,598	1.1
1996	7,586,422	2.5
1997	7,848,105	3.4
1998	8,315,711	6.0
1999	8,877,314	6.8
2000	9,311,444	4.9
2001	9,472,293	1.7
2002	9,658,279	2.0
2003	9,784,355	1.3
2004	9,864,302	0.8
2005	9,868,302	0.0
2006	10,088,551	2.2
2007	10,345,982	2.6
2008	10,589,481	2.4
2009	10,549,038	-0.4
2010	10,676,691	1.2
2011	10,724,288	0.4
2012	10,880,870	1.5
2013	10,965,632	0.8
2014	11,129,622	1.5
2015	11,394,663	2.4
2016	11,608,400	1.9
2017	11,807,558	1.7
2018	12,008,239	1.7
2019	12,275,865	2.2
2020	12,460,003	1.5
2021	12,867,365	3.3
2022	13,110,518	1.9
2023	13,332,738	1.7
2024	13,553,069	1.7

Fuente: Agricultura-SIAP

Producción anual de leche de bovino por entidad federativa 2014-2024 (Miles de litros)

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Aguascalientes	384,293	394,956	406,874	432,041	422,881	421,018	425,832	429,785	434,241	440,729	447,429
Baja California	168,817	169,557	168,995	175,075	186,139	191,667	206,879	204,870	208,655	212,042	215,544
Baja California Sur	39,560	30,583	33,774	33,288	33,185	33,670	34,436	34,486	34,728	35,319	35,988
Campeche	38,772	42,782	42,708	42,992	43,898	42,837	43,599	44,837	45,412	46,158	46,870
Coahuila	1,361,619	1,380,539	1,411,959	1,358,884	1,353,017	1,394,913	1,457,972	1,459,173	1,507,637	1,537,748	1,571,044
Colima	36,965	39,012	39,125	39,508	40,161	41,343	42,470	45,052	45,967	46,616	47,413
Chiapas	410,738	423,627	423,965	425,343	433,738	443,024	436,062	451,492	455,773	463,510	472,057
Chihuahua	1,007,346	1,034,227	1,051,731	1,095,174	1,128,405	1,160,432	1,189,304	1,212,845	1,242,356	1,262,218	1,278,394
Distrito Federal	13,400	12,930	14,029	14,186	13,092	12,402	12,180	11,903	11,426	11,347	11,383
Durango	1,036,137	1,142,047	1,133,982	1,208,808	1,226,362	1,242,953	1,291,208	1,444,932	1,482,092	1,515,250	1,547,866
Guanajuato	772,558	796,786	823,444	822,161	850,063	859,944	873,908	882,065	896,518	912,848	928,685
Guerrero	83,894	88,103	89,638	88,326	86,853	87,190	88,539	89,025	90,371	91,354	92,238
Hidalgo	413,097	417,750	419,902	418,127	411,703	416,520	413,145	411,186	422,683	429,857	436,926
Jalisco	2,085,859	2,157,002	2,228,482	2,306,316	2,433,017	2,541,915	2,625,726	2,706,304	2,753,301	2,799,041	2,845,110
México	460,167	455,283	448,833	440,268	429,786	444,714	431,194	427,719	428,700	434,103	440,904
Michoacán	335,685	328,360	343,622	340,596	345,484	356,653	368,148	371,443	377,196	382,988	389,145
Morelos	20,115	20,092	20,245	20,495	20,628	20,926	21,373	21,608	21,735	22,001	22,358
Nayarit	39,157	35,459	36,319	38,091	37,862	38,184	38,099	39,616	39,186	39,597	40,213
Nuevo León	33,459	27,743	24,685	23,388	23,273	22,957	22,824	22,301	18,590	17,837	16,962
Oaxaca	148,964	146,197	147,683	145,337	147,501	147,833	146,473	148,807	150,216	151,659	152,515
Puebla	443,443	449,000	448,782	442,688	445,751	446,822	449,188	453,083	456,601	462,639	470,563
Querétaro	360,908	364,177	382,692	385,628	402,317	399,236	403,234	406,788	412,806	419,822	427,887
Quintana Roo	4,672	4,809	4,642	5,226	5,514	4,663	5,434	6,019	6,380	6,524	6,644
San Luis Potosí	127,305	132,154	138,116	143,572	150,462	150,302	153,237	154,089	155,579	157,371	159,418
Sinaloa	101,296	103,486	106,945	102,431	101,601	97,332	97,204	98,204	98,038	98,561	99,795
Sonora	108,112	108,639	116,443	117,147	113,565	113,429	112,770	113,566	117,596	119,593	114,347
Tabasco	99,599	99,598	103,269	105,587	103,894	104,554	104,390	105,101	104,548	105,995	107,664
Tamaulipas	21,753	20,267	18,790	19,126	20,300	19,649	20,765	20,815	21,341	21,699	22,016
Tlaxcala	103,241	98,027	85,761	85,242	83,368	83,179	82,850	81,467	82,855	84,028	85,395
Veracruz	693,950	695,762	703,003	743,182	723,615	747,350	767,058	777,516	793,678	807,075	820,691
Yucatán	2,584	3,616	3,008	2,842	2,797	2,723	2,742	2,481	2,222	2,267	2,306
Zacatecas	172,455	172,093	186,046	186,483	188,004	185,531	185,557	188,788	192,089	194,942	197,295
Total Nacional	11,129,920	11,394,663	11,607,492	11,807,558	12,008,236	12,275,865	12,553,800	12,867,366	13,110,518	13,332,738	13,553,069

Fuente: Agricultura-SIAP

Las principales cuatro entidades productoras de leche de bovino contribuyen con más de la mitad de la producción nacional

- 1º Jalisco 21.0 %
- 2º Coahuila 11.6 %
- 3º Durango 11.4 %
- 4º Chihuahua 9.4 %

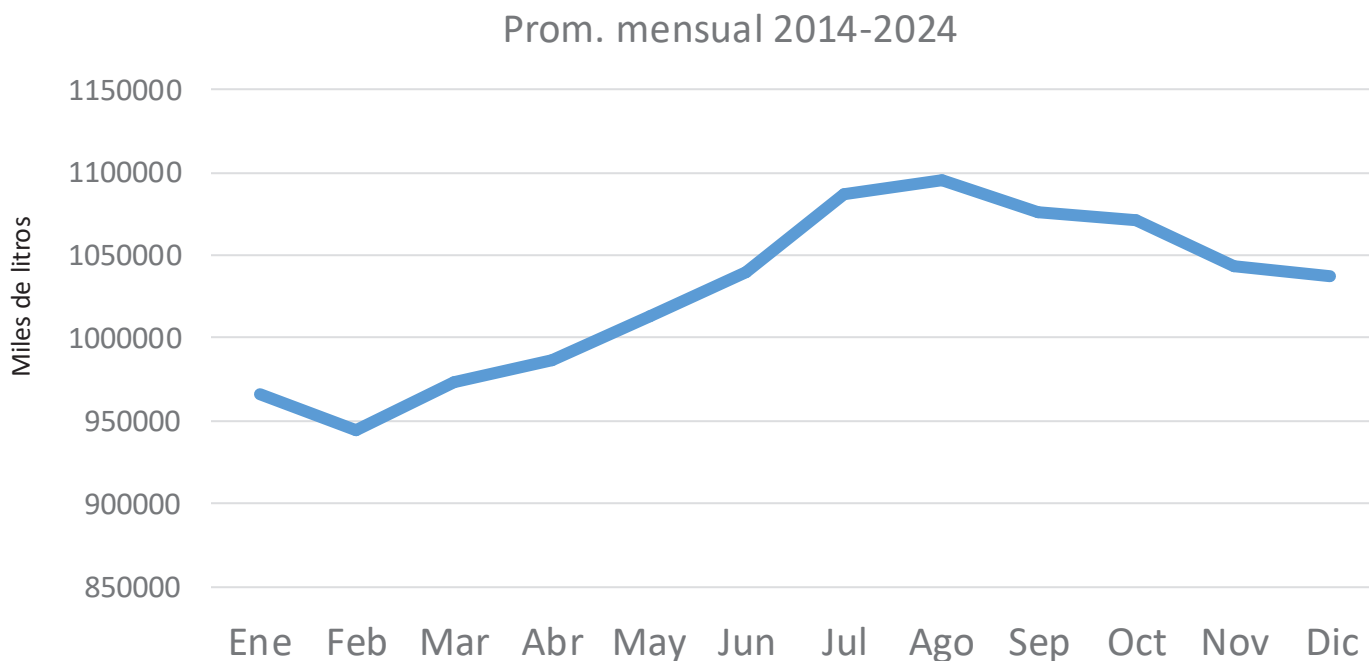


Producción mensual de leche de bovino 2014-2024 (Miles de litros)

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Ene	875,046	892,746	909,607	930,146	944,751	961,425	982,258	1,002,919	1,023,784	1,040,356	1,061,506
Feb	848,510	867,057	886,937	901,354	918,658	939,157	962,354	985,216	1,009,038	1,026,082	1,038,929
Mar	871,578	895,419	907,492	927,279	944,467	966,633	991,576	1,019,616	1,041,176	1,058,562	1,083,761
Abr	883,256	906,204	926,459	947,207	963,774	987,490	1,007,825	1,030,282	1,046,332	1,065,840	1,085,741
May	914,975	938,239	949,834	974,352	989,729	1,007,313	1,031,466	1,044,381	1,070,625	1,091,445	1,125,539
Jun	946,998	964,702	972,823	989,748	1,007,567	1,033,854	1,054,292	1,091,764	1,110,875	1,128,861	1,137,371
Jul	994,785	1,019,368	1,039,282	1,046,711	1,053,390	1,080,912	1,103,726	1,117,175	1,136,679	1,164,053	1,195,449
Ago	979,622	1,003,405	1,034,567	1,050,014	1,069,583	1,084,435	1,116,857	1,140,742	1,164,562	1,188,496	1,212,190
Sep	970,110	1,000,277	1,007,923	1,030,053	1,057,656	1,067,266	1,094,811	1,117,558	1,142,909	1,165,592	1,177,385
Oct	960,257	990,230	1,011,848	1,018,340	1,036,352	1,073,529	1,090,532	1,119,586	1,136,846	1,157,644	1,193,744
Nov	954,148	960,774	973,196	1,001,154	1,008,624	1,042,682	1,054,142	1,105,570	1,116,155	1,137,195	1,119,971
Dic	930,636	956,242	987,527	991,199	1,013,685	1,031,169	1,063,962	1,092,556	1,111,536	1,108,612	1,121,482
Total Anual	11,129,921	11,394,663	11,607,495	11,807,557	12,008,236	12,275,865	12,553,801	12,867,365	13,110,518	13,332,738	13,553,069

Fuente: Agricultura-SIAP

La producción nacional de leche de bovino registra cierto grado de estacionalidad, con mayor volumen en los meses de verano



Producción mensual de leche de bovino por entidad federativa 2024 (Miles de litros)

Estado	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	Total
Aguascalientes	35,975	34,859	36,896	36,192	37,444	37,337	38,744	39,055	38,076	39,147	36,946	36,759	447,429
Baja California	17,806	17,081	17,958	17,294	17,553	17,379	18,141	18,462	18,202	19,024	18,194	18,452	215,544
Baja California Sur	2,847	2,960	3,149	3,080	3,205	3,189	3,263	3,213	3,055	3,046	2,552	2,430	35,988
Campeche	3,574	3,520	3,685	3,712	3,869	3,871	4,148	4,208	4,124	4,156	3,971	4,031	46,870
Coahuila	128,511	121,405	128,427	127,828	132,292	131,202	135,783	134,438	132,309	134,793	130,409	133,648	1,571,044
Colima	2,851	2,593	2,609	2,737	3,069	3,373	4,014	6,237	7,055	6,426	4,074	2,375	47,413
Chiapas	36,950	35,302	37,277	36,765	38,111	38,883	41,166	41,762	40,813	42,585	40,822	41,622	472,057
Chihuahua	98,698	97,002	103,696	103,810	107,526	111,930	115,595	117,320	111,050	111,052	102,465	98,250	1,278,394
Ciudad de México	915	892	946	931	964	973	1,007	1,021	1,005	1,025	866	839	11,383
Durango	125,194	119,171	125,901	125,804	130,642	132,873	138,004	137,084	129,107	130,822	124,816	128,448	1,547,866
Guanajuato	74,886	72,571	75,311	75,837	78,563	77,600	81,381	81,777	79,603	81,795	74,768	74,594	928,685
Guerrero	7,537	7,139	7,547	7,031	7,004	7,140	7,602	8,022	7,278	7,928	8,906	9,103	92,238
Hidalgo	30,421	31,349	33,587	35,636	37,528	38,058	42,761	43,505	41,532	39,156	32,720	30,670	436,926
Jalisco	220,443	220,843	223,039	225,965	234,029	234,454	244,675	249,361	245,573	252,807	243,483	250,439	2,845,110
México	31,440	30,272	31,523	31,651	32,993	35,021	40,675	43,884	44,488	44,557	39,120	35,280	440,904
Michoacán	31,933	30,811	32,096	31,216	32,365	32,810	34,017	34,264	32,661	33,182	31,668	32,124	389,145
Morelos	1,827	1,796	1,904	1,872	1,940	1,917	1,976	1,963	1,889	1,873	1,707	1,692	22,357
Nayarit	3,243	3,104	3,049	2,850	2,865	2,925	3,366	3,780	3,911	4,074	3,683	3,363	40,213
Nuevo León	1,421	1,397	1,403	1,399	1,462	1,480	1,545	1,562	1,534	1,446	1,213	1,102	16,962
Oaxaca	10,382	11,013	11,796	11,810	12,302	12,850	13,807	14,111	12,486	13,577	13,999	14,381	152,515
Puebla	37,137	36,719	38,734	38,351	39,736	39,427	40,953	41,246	40,064	41,168	38,376	38,652	470,563
Querétaro	34,405	33,581	35,191	34,794	36,040	35,661	37,306	37,762	36,811	37,846	34,245	34,244	427,887
Quintana Roo	509	498	527	508	536	545	579	602	609	598	562	571	6,644
San Luis Potosí	12,285	12,392	12,948	13,132	13,657	13,756	14,129	14,046	13,373	13,677	12,861	13,162	159,418
Sinaloa	8,068	7,681	8,184	7,966	8,248	8,230	8,619	8,745	8,564	8,756	8,305	8,430	99,795
Sonora	9,734	9,746	10,378	9,828	9,818	9,358	9,323	9,231	9,165	9,674	9,102	8,990	114,347
Tabasco	5,673	6,269	7,237	8,741	9,883	11,013	13,078	13,833	12,271	7,615	6,139	5,912	107,664
Tamaulipas	1,699	1,707	1,796	1,814	1,891	1,865	1,968	1,999	1,951	1,918	1,715	1,692	22,016
Tlaxcala	6,501	6,776	6,911	6,876	7,116	7,099	7,461	7,694	7,656	7,757	6,894	6,655	85,395
Veracruz	62,552	62,513	63,410	64,353	66,583	68,823	73,066	74,368	74,238	74,873	68,907	67,004	820,691
Yucatán	189	188	198	188	187	192	202	210	212	205	176	159	2,306
Zacatecas	15,898	15,778	16,449	15,770	16,116	16,139	17,094	17,426	16,719	17,186	16,309	16,411	197,295
Total	1,061,506	1,038,929	1,083,761	1,085,741	1,125,539	1,137,371	1,195,449	1,212,190	1,177,385	1,193,744	1,119,971	1,121,482	13,553,069

Fuente: Agricultura-SIAP

La estacionalidad de la producción de leche de bovino es más marcada en las entidades del Sur-Sureste que en las de clima templado



Balanza Disponibilidad - Consumo de lácteos en los Estados Unidos 2014-2025
(Miles de millones de libras)

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 p/
Producción	206.0	208.6	212.4	215.5	217.6	218.4	223.3	226.2	226.4	226.3	225.9	229.2
Uso en fincas	1.0	1.0	1.0	1.0	1.0	1.0	1.1	1.0	1.0	1.0	1.0	1.0
Oferta base grasa												
Inv. comerciales iniciales	11.2	10.5	12.3	12.7	13.4	13.8	13.6	15.6	14.3	14.4	13.8	13.1
Comercialización	205.2	207.6	211.4	214.5	216.6	217.4	222.2	225.2	225.4	225.3	224.9	228.2
Importaciones	4.1	5.8	7.0	6.0	6.3	6.9	6.8	6.5	7.1	7.4	9.1	8.3
Oferta comercial total	220.5	223.9	230.8	233.2	236.3	238.1	242.6	247.4	246.8	247.1	247.8	249.6
Uso base grasa												
Exportaciones	12.3	8.5	8.4	9.2	10.4	9.1	9.3	11.5	13.4	10.5	11.8	14.6
Inv. comerciales finales	11.3	12.3	12.7	13.4	13.8	13.6	15.6	14.3	14.4	13.8	13.1	12.1
Donaciones CCC	-	-	-	-	-	0.2	0.3	-	-	-	-	-
Uso comercial interno	197.1	203.0	209.7	210.6	212.1	215.2	217.5	221.5	219.1	222.8	222.8	222.9
Oferta base sólidos no grasos												
Inv. comerciales iniciales	11.6	9.4	9.2	9.5	11.8	10.7	10.2	10.9	11.1	11.7	9.8	9.4
Comercialización	205.0	207.6	211.4	214.5	216.6	217.4	222.2	225.2	225.4	225.3	224.9	228.2
Importaciones	5.8	6.0	6.5	6.1	5.5	5.8	5.6	5.8	6.7	6.3	6.8	7.0
Oferta comercial total	222.7	223.1	227.1	230.1	233.8	233.9	238.0	241.9	243.2	243.3	241.5	244.6
Uso base sólidos no grasos												
Exportaciones	38.7	37.3	39.0	40.8	44.7	41.5	47.2	50.6	52.9	49.9	48.9	47.7
Inv. comerciales finales	11.9	9.2	9.5	11.8	10.7	10.2	10.9	11.1	11.7	9.8	9.4	11.1
Donaciones CCC	-	-	-	-	-	0.2	0.1	-	-	-	-	-
Uso comercial interno	172.1	176.6	178.5	177.5	178.5	182.0	179.8	180.1	178.7	183.6	183.2	185.8

p/ = proyectado

Fuente: USDA-WASDE