

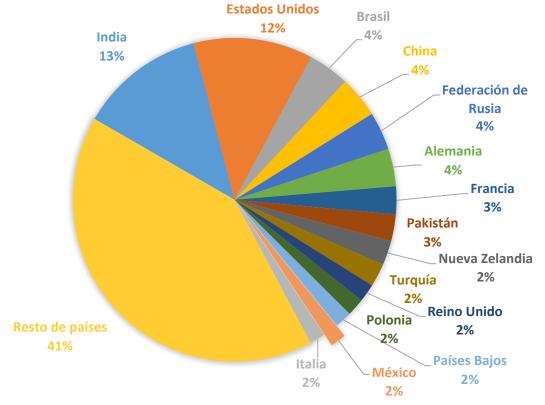
#### Producción anual de leche de bovino por países 2012-2022 (Miles de toneladas de leche fluida)

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
India	59,805,248	62,194,872	66,423,450	73,645,390	78,098,880	83,633,570	89,833,590	96,646,932	108,306,664	108,339,000	108,371,300
Estados Unidos	91,009,706	91,276,872	93,464,549	94,618,979	96,366,267	97,761,519	98,687,302	99,083,289	101,291,379	102,644,900	102,721,557
Brasil	33,273,554	35,282,893	36,178,091	35,647,876	34,690,813	34,311,513	34,925,136	35,966,213	36,376,167	36,238,558	35647494.54
China	31,749,000	30,008,000	31,599,000	31,798,000	30,640,000	30,386,209	30,745,641	32,012,394	34,400,000	36,827,000	35,613,500
Federación de Rusia	31,500,969	30,285,969	30,511,019	30,521,690	29,528,984	29,921,108	30,344,766	31,100,630	31,959,801	32,078,587	32,738,522
Alemania	30,672,154	31,324,238	32,394,969	32,684,572	32,672,340	32,598,198	33,086,810	33,080,180	33,164,910	32,506,910	32,399,050
Francia	23,998,422	23,747,341	24,978,950	25,068,226	25,627,060	25,539,489	25,055,100	25,062,000	25,234,840	24,760,620	23,967,960
Pakistán	15,904,000	16,503,000	18,027,000	18,027,000	18,441,000	19,136,000	19,858,000	20,606,000	21,382,600	22,189,150	23,026,100
Nueva Zelandia	19,129,000	19,469,000	21,319,715	21,938,825	21,175,530	21,461,603	21,947,466	21,786,167	21,871,305	21,886,376	21,051,000
Turquía	15,977,838	16,655,009	16,998,850	16,933,520	16,786,263	18,762,319	20,036,877	20,782,374	21,749,342	21,370,116	19,912,135
Reino Unido	13,843,000	13,935,000	15,050,000	15,324,000	14,662,000	15,267,000	15,311,000	15,671,450	15,685,870	15,670,420	15,540,640
Polonia	12,667,773	12,718,433	12,985,520	13,236,229	13,244,169	13,304,646	14,171,150	14,502,760	14,821,820	14,881,110	15,208,490
Países Bajos	11,675,448	12,212,690	12,473,023	13,330,873	14,324,294	14,297,361	14,090,000	14,555,000	14,522,000	14,217,250	14,533,740
México	11,207,296	11,294,601	11,463,511	11,736,503	11,956,652	12,120,583	12,365,863	12,644,141	12,940,611	13,237,209	13,497,999
Italia	10,597,572	10,397,465	11,044,109	11,159,203	10,773,150	11,380,094	12,339,750	12,494,400	12,712,480	13,202,450	13,181,870
Argentina	11,680,200	11,300,130	11,340,197	12,422,725	10,600,967	10,400,402	10,842,364	10,650,133	11,446,583	11,899,905	11,904,142
Bangladesh	3,114,000	4,563,000	5,482,800	6,273,000	6,547,500	8,354,700	8,465,400	8,928,900	9,612,000	10,786,500	11,766,600
Uzbekistán	7,240,172	7,845,375	8,404,235	8,994,767	9,663,242	10,005,484	10,415,660	10,662,305	10,930,078	11,242,745	11,599,137
Canadá	8,227,483	8,062,213	8,068,606	8,430,178	8,733,086	9,262,710	9,524,584	9,512,006	9,640,572	9,807,284	9,742,541
Irlanda	5,387,770	5,583,670	5,816,220	6,585,120	6,851,430	7,478,160	7,831,250	8,244,870	8,561,470	9,039,990	9,108,280
Australia	9,480,132	9,522,000	9,542,000	9,489,000	9,680,907	9,015,779	9,289,000	8,845,000	9,099,000	9,067,000	8,450,000
Belarús	6,753,200	6,618,300	6,686,800	7,030,200	7,122,000	7,304,000	7,328,600	7,378,500	7,751,800	7,811,000	7,871,000
Resto de países	164,546,299	165,722,379	168,583,148	166,535,822	168,267,286	170,265,964	170,183,367	171,532,675	176,707,229	177,630,467	175,467,520
Total Mundial	629,440,236	636,522,449	658,835,761	671,431,697	676,453,820	691,968,412	706,678,675	721,748,319	750,168,520	757,334,548	753,320,578

Fuente: FAO. Faostat

Nota: Las cifras de la producción de México pueden no coincidir con los cuadros subsecuentes debido a que aquí se reporta la producción en peso de leche fluida y en la estadística nacional se reporta en volumen de leche fluida. Además de la diferencia en los datos debido a la densidad de la leche, se respetan tal cual las cifras reportadas por las fuentes originales.

**México** ocupa el **14º lugar** en la producción mundial de leche de bovino, con el **2%** del total.



# Compendio de Estadísticas del Sector Lácteo 2013 - 2023

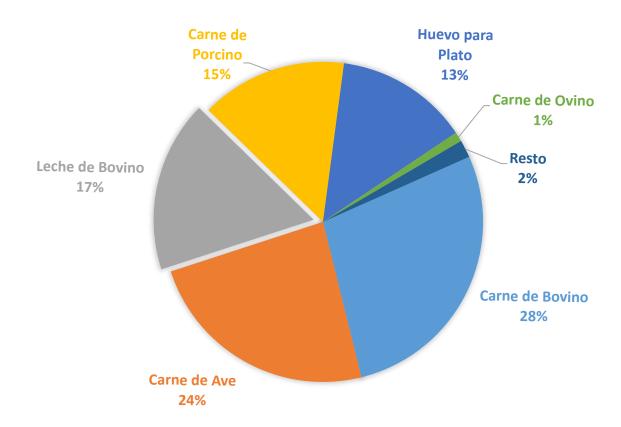


Valor de la producción pecuaria nacional 2012-2022 (Miles de pesos)

	2012	2013	2014	2015	2016	2017	2017	2018	2019	2020	2021	2022
Carne de Bovino	66,781,834	74,049,538	90,963,134	115,512,562	118,850,022	127,375,365	127,375,365	134,452,709	139,612,126	145,026,474	151,763,397	163,811,754
Carne de Ave	76,096,680	84,220,110	89,222,296	86,719,765	91,837,680	99,323,728	99,323,728	107,162,137	114,194,509	121,332,789	128,846,726	140,566,751
Leche de Bovino	56,445,380	60,678,408	65,000,180	66,969,586	67,751,168	70,660,026	70,660,026	73,687,499	79,597,269	84,771,734	90,823,827	102,048,089
Carne de Porcino	40,490,518	45,372,592	49,025,961	54,080,576	56,892,934	62,190,912	62,190,912	67,100,071	73,032,427	75,342,946	79,149,973	87,202,966
Huevo para Plato	38,166,797	50,281,581	52,448,542	49,032,711	48,768,713	52,666,953	52,666,953	57,152,232	61,403,058	66,162,238	68,502,637	79,522,115
Carne de Ovino	2,864,481	3,020,244	3,257,101	3,664,343	3,871,285	4,257,313	4,257,313	4,582,242	4,803,552	4,934,927	5,091,383	5,680,208
Carne de Caprino	1,867,178	1,854,004	2,031,666	2,163,743	2,298,107	2,488,433	2,488,433	2,626,557	2,695,990	2,703,274	2,801,263	3,040,739
Miel	2,002,802	2,168,879	2,283,906	2,400,177	2,278,810	2,190,411	2,190,411	2,754,619	2,488,815	2,187,012	2,818,156	3,057,614
Carne de Guajolote	988,846	899,800	1,015,394	1,021,564	932,166	941,076	941,076	998,934	1,004,038	1,030,613	1,109,261	1,163,058
Leche de Caprino	731,179	727,701	781,668	785,105	793,456	830,715	830,715	902,531	987,348	1,056,879	1,136,644	3,040,739
Cera en Greña	115,567	139,568	115,894	89,401	117,808	116,100	116,100	124,284	120,675	96,293	115,408	118,783
Lana sucia	19,574	20,513	22,064	22,737	24,765	23,692	23,692	22,501	20,600	21,131	21,719	21,065
Total Pecuarios	286,570,836	323,432,938	356,167,806	382,462,270	394,416,914	423,064,722	423,064,722	451,566,317	479,960,407	504,666,310	532,180,394	589,273,880

Fuente: Agricutura-SIAP

La producción de **leche de bovino** representa el **3er lugar** en el valor de la producción pecuaria nacional con el **17**%





### Producción anual de leche de bovino 1990-2023 (Miles de litros)

Año	Producción	Crec. Anual (%)
1990	6,141,545	10.1
1991	6,717,115	9.4
1992	6,966,210	3.7
1993	7,404,078	6.3
1994	7,320,213	-1.1
1995	7,398,598	1.1
1996	7,586,422	2.5
1997	7,848,105	3.4
1998	8,315,711	6.0
1999	8,877,314	6.8
2000	9,311,444	4.9
2001	9,472,293	1.7
2002	9,658,279	2.0
2003	9,784,355	1.3
2004	9,864,302	0.8
2005	9,868,302	0.0
2006	10,088,551	2.2
2007	10,345,982	2.6
2008	10,589,481	2.4
2009	10,549,038	-0.4
2010	10,676,691	1.2
2011	10,724,288	0.4
2012	10,880,870	1.5
2013	10,965,632	0.8
2014	11,129,622	1.5
2015	11,394,663	2.4
2016	11,608,400	1.9
2017	11,807,558	1.7
2018	12,008,239	1.7
2019	12,275,865	2.2
2020	12,460,003	1.5
2021	12,867,365	3.3
2022	13,110,518	1.9
2023	13,332,738	1.7

Fuente: Agricultura-SIAP

# Compendio de Estadísticas del Sector Lácteo 2013 - 2023



Producción anual de leche de bovino por entidad federativa 2013-2023 (Miles de litros)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Aguascalientes	374,460	384,293	394,956	406,874	432,041	422,881	421,018	425,832	429,785	434,241	440,729
Baja California	157,817	168,817	169,557	168,995	175,075	186,139	191,667	206,879	204,870	208,655	212,042
Baja California Sur	39,486	39,560	30,583	33,774	33,288	33,185	33,670	34,436	34,486	34,728	35,319
Campeche	38,168	38,772	42,782	42,708	42,992	43,898	42,837	43,599	44,837	45,412	46,158
Coahuila	1,327,471	1,361,619	1,380,539	1,411,959	1,358,884	1,353,017	1,394,913	1,457,972	1,459,173	1,507,637	1,537,748
Colima	35,316	36,965	39,012	39,125	39,508	40,161	41,343	42,470	45,052	45,967	46,616
Chiapas	404,148	410,738	423,627	423,965	425,343	433,738	443,024	436,062	451,492	455,773	463,510
Chihuahua	980,757	1,007,346	1,034,227	1,051,731	1,095,174	1,128,405	1,160,432	1,189,304	1,212,845	1,242,356	1,262,218
Distrito Federal	14,187	13,400	12,930	14,029	14,186	13,092	12,402	12,180	11,903	11,426	11,347
Durango	1,017,020	1,036,137	1,142,047	1,133,982	1,208,808	1,226,362	1,242,953	1,291,208	1,444,932	1,482,092	1,515,250
Guanajuato	713,037	772,558	796,786	823,444	822,161	850,063	859,944	873,908	882,065	896,518	912,848
Guerrero	89,953	83,894	88,103	89,638	88,326	86,853	87,190	88,539	89,025	90,371	91,354
Hidalgo	427,717	413,097	417,750	419,902	418,127	411,703	416,520	413,145	411,186	422,683	429,857
Jalisco	2,078,203	2,085,859	2,157,002	2,228,482	2,306,316	2,433,017	2,541,915	2,625,726	2,706,304	2,753,301	2,799,041
Mexico	467,972	460,167	455,283	448,833	440,268	429,786	444,714	431,194	427,719	428,700	434,103
Michoacan	336,069	335,685	328,360	343,622	340,596	345,484	356,653	368,148	371,443	377,196	382,988
Morelos	21,900	20,115	20,092	20,245	20,495	20,628	20,926	21,373	21,608	21,735	22,001
Nayarit	42,627	39,157	35,459	36,319	38,091	37,862	38,184	38,099	39,616	39,186	39,597
Nuevo Leon	36,835	33,459	27,743	24,685	23,388	23,273	22,957	22,824	22,301	18,590	17,837
Oaxaca	145,285	148,964	146,197	147,683	145,337	147,501	147,833	146,473	148,807	150,216	151,659
Puebla	439,055	443,443	449,000	448,782	442,688	445,751	446,822	449,188	453,083	456,601	462,639
Queretaro	341,602	360,908	364,177	382,692	385,628	402,317	399,236	403,234	406,788	412,806	419,822
Quintana Roo	4,567	4,672	4,809	4,642	5,226	5,514	4,663	5,434	6,019	6,380	6,524
San Luis Potosi	124,331	127,305	132,154	138,116	143,572	150,462	150,302	153,237	154,089	155,579	157,371
Sinaloa	93,645	101,296	103,486	106,945	102,431	101,601	97,332	97,204	98,204	98,038	98,561
Sonora	111,375	108,112	108,639	116,443	117,147	113,565	113,429	112,770	113,566	117,596	119,593
Tabasco	101,275	99,599	99,598	103,269	105,587	103,894	104,554	104,390	105,101	104,548	105,995
Tamaulipas	27,680	21,753	20,267	18,790	19,126	20,300	19,649	20,765	20,815	21,341	21,699
Tlaxcala	102,745	103,241	98,027	85,761	85,242	83,368	83,179	82,850	81,467	82,855	84,028
Veracruz	706,981	693,950	695,762	703,003	743,182	723,615	747,350	767,058	777,516	793,678	807,075
Yucatan	2,530	2,584	3,616	3,008	2,842	2,797	2,723	2,742	2,481	2,222	2,267
Zacatecas	161,419	172,455	172,093	186,046	186,483	188,004	185,531	185,557	188,788	192,089	194,942
Total Nacional	10,965,633	11,129,920	11,394,663	11,607,492	11,807,558	12,008,236	12,275,865	12,553,800	12,867,366	13,110,518	13,332,738

Fuente: Agricultura-SIAP

Las principales cuatro entidades productoras de leche de bovino contribuyen con más de la mitad de la producción nacional

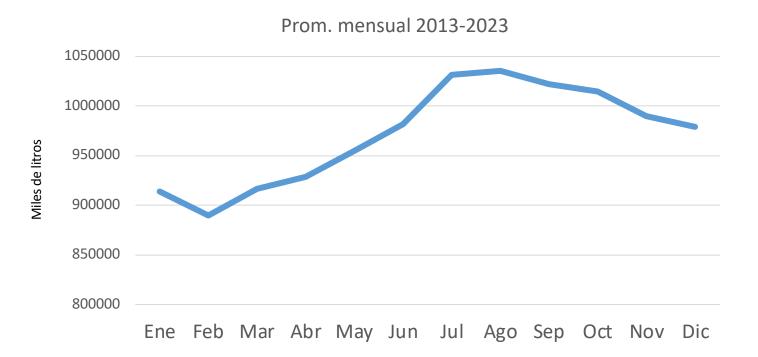
1º	Jalisco	21.0 %
2º	Coahuila	11.5 %
3₀	Durango	11.4 %
4º	Chihuahua	9.5 %



Producción mensual de leche de bovino 2013-2023 (Miles de litros)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Ene	868,179	875,046	892,746	909,607	930,146	944,751	961,425	982,258	1,002,919	1,023,784	1,040,356
Feb	831,730	848,510	867,057	886,937	901,354	918,658	939,157	962,354	985,216	1,009,038	1,026,082
Mar	863,556	871,578	895,419	907,492	927,279	944,467	966,633	991,576	1,019,616	1,041,176	1,058,562
Abr	860,998	883,256	906,204	926,459	947,207	963,774	987,490	1,007,825	1,030,282	1,046,332	1,065,840
May	892,946	914,975	938,239	949,834	974,352	989,729	1,007,313	1,031,466	1,044,381	1,070,625	1,091,445
Jun	928,019	946,998	964,702	972,823	989,748	1,007,567	1,033,854	1,054,292	1,091,764	1,110,875	1,128,861
Jul	965,669	994,785	1,019,368	1,039,282	1,046,711	1,053,390	1,080,912	1,103,726	1,117,175	1,136,679	1,164,053
Ago	975,299	979,622	1,003,405	1,034,567	1,050,014	1,069,583	1,084,435	1,116,857	1,140,742	1,164,562	1,188,496
Sep	965,445	970,110	1,000,277	1,007,923	1,030,053	1,057,656	1,067,266	1,094,811	1,117,558	1,142,909	1,165,592
Oct	956,881	960,257	990,230	1,011,848	1,018,340	1,036,352	1,073,529	1,090,532	1,119,586	1,136,846	1,157,644
Nov	936,182	954,148	960,774	973,196	1,001,154	1,008,624	1,042,682	1,054,142	1,105,570	1,116,155	1,137,195
Dic	920,728	930,636	956,242	987,527	991,199	1,013,685	1,031,169	1,063,962	1,092,556	1,111,536	1,108,612
Total Angualte	: 140g965L6821	a15,1/2,9,921	11,394,663	11,607,495	11,807,557	12,008,236	12,275,865	12,553,801	12,867,365	13,110,518	13,332,738

La producción nacional de leche de bovino registra cierto grado de estacionalidad, con mayor volumen en los meses de verano



### Compendio de Estadísticas del Sector Lácteo 2013 - 2023



Producción mensual de leche de bovino por entidad federativa 2022 (Miles de litros)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Aguascalientes	374,460	384,293	394,956	406,874	432,041	422,881	421,018	425,832	429,785	434,241	440,729
Baja California	157,817	168,817	169,557	168,995	175,075	186,139	191,667	206,879	204,870	208,655	212,042
Baja California Sur	39,486	39,560	30,583	33,774	33,288	33,185	33,670	34,436	34,486	34,728	35,319
Campeche	38,168	38,772	42,782	42,708	42,992	43,898	42,837	43,599	44,837	45,412	46,158
Coahuila	1,327,471	1,361,619	1,380,539	1,411,959	1,358,884	1,353,017	1,394,913	1,457,972	1,459,173	1,507,637	1,537,748
Colima	35,316	36,965	39,012	39,125	39,508	40,161	41,343	42,470	45,052	45,967	46,616
Chiapas	404,148	410,738	423,627	423,965	425,343	433,738	443,024	436,062	451,492	455,773	463,510
Chihuahua	980,757	1,007,346	1,034,227	1,051,731	1,095,174	1,128,405	1,160,432	1,189,304	1,212,845	1,242,356	1,262,218
Distrito Federal	14,187	13,400	12,930	14,029	14,186	13,092	12,402	12,180	11,903	11,426	11,347
Durango	1,017,020	1,036,137	1,142,047	1,133,982	1,208,808	1,226,362	1,242,953	1,291,208	1,444,932	1,482,092	1,515,250
Guanajuato	713,037	772,558	796,786	823,444	822,161	850,063	859,944	873,908	882,065	896,518	912,848
Guerrero	89,953	83,894	88,103	89,638	88,326	86,853	87,190	88,539	89,025	90,371	91,354
Hidalgo	427,717	413,097	417,750	419,902	418,127	411,703	416,520	413,145	411,186	422,683	429,857
Jalisco	2,078,203	2,085,859	2,157,002	2,228,482	2,306,316	2,433,017	2,541,915	2,625,726	2,706,304	2,753,301	2,799,041
Mexico	467,972	460,167	455,283	448,833	440,268	429,786	444,714	431,194	427,719	428,700	434,103
Michoacan	336,069	335,685	328,360	343,622	340,596	345,484	356,653	368,148	371,443	377,196	382,988
Morelos	21,900	20,115	20,092	20,245	20,495	20,628	20,926	21,373	21,608	21,735	22,001
Nayarit	42,627	39,157	35,459	36,319	38,091	37,862	38,184	38,099	39,616	39,186	39,597
Nuevo Leon	36,835	33,459	27,743	24,685	23,388	23,273	22,957	22,824	22,301	18,590	17,837
Oaxaca	145,285	148,964	146,197	147,683	145,337	147,501	147,833	146,473	148,807	150,216	151,659
Puebla	439,055	443,443	449,000	448,782	442,688	445,751	446,822	449,188	453,083	456,601	462,639
Queretaro	341,602	360,908	364,177	382,692	385,628	402,317	399,236	403,234	406,788	412,806	419,822
Quintana Roo	4,567	4,672	4,809	4,642	5,226	5,514	4,663	5,434	6,019	6,380	6,524
San Luis Potosi	124,331	127,305	132,154	138,116	143,572	150,462	150,302	153,237	154,089	155,579	157,371
Sinaloa	93,645	101,296	103,486	106,945	102,431	101,601	97,332	97,204	98,204	98,038	98,561
Sonora	111,375	108,112	108,639	116,443	117,147	113,565	113,429	112,770	113,566	117,596	119,593
Tabasco	101,275	99,599	99,598	103,269	105,587	103,894	104,554	104,390	105,101	104,548	105,995
Tamaulipas	27,680	21,753	20,267	18,790	19,126	20,300	19,649	20,765	20,815	21,341	21,699
Tlaxcala	102,745	103,241	98,027	85,761	85,242	83,368	83,179	82,850	81,467	82,855	84,028
Veracruz	706,981	693,950	695,762	703,003	743,182	723,615	747,350	767,058	777,516	793,678	807,075
Yucatan	2,530	2,584	3,616	3,008	2,842	2,797	2,723	2,742	2,481	2,222	2,267
Zacatecas	161,419	172,455	172,093	186,046	186,483	188,004	185,531	185,557	188,788	192,089	194,942
Total Nacional	10,965,633	11,129,920	11,394,663	11,607,492	11,807,558	12,008,236	12,275,865	12,553,800	12,867,366	13,110,518	13,332,738

Fuente: Agricultura-SIAP

La estacionalidad de la producción de leche de bovino es más marcada en las entidades del Sur-Sureste que en las de clima templado



Balanza Disponibilidad - Consumo de lácteos en los Estados Unidos 2013-2024 (Miles de millones de libras)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023 e/	2024 p/
Producción	201.2	206.0	208.6	212.4	215.5	217.6	218.4	223.3	226.2	226.4	226.4	227.3
Uso en fincas	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.1	1.0	1.0	1.0	1.0
Oferta base grasa												
Inv. comerciales inciales	12.2	11.2	10.5	12.3	12.7	13.4	13.8	13.6	15.6	14.3	14.4	13.8
Comercialización	200.2	205.2	207.6	211.4	214.5	216.6	217.4	222.2	225.2	225.4	225.4	226.3
Importaciones	3.7	4.1	5.8	7.0	6.0	6.3	6.9	6.8	6.5	7.1	7.4	7.7
Oferta comercial total	216.2	220.5	223.9	230.8	233.2	236.3	238.1	242.6	247.4	246.8	247.1	247.7
Uso base grasa												
Exportaciones	12.4	12.3	8.5	8.4	9.2	10.4	9.1	9.3	11.5	13.4	10.6	11.1
Inv. comerciales finales	11.2	11.3	12.3	12.7	13.4	13.8	13.6	15.6	14.3	14.4	13.8	11.9
Donaciones CCC	-	1	ı	ı	1	-	0.2	0.3	ı	-	-	-
Uso comercial interno	192.6	197.1	203.0	209.7	210.6	212.1	215.2	217.5	221.5	219.1	222.8	224.7
Oferta base sólidos no grasos												
Inv. comerciales inciales	12.4	11.6	9.4	9.2	9.5	11.8	10.7	10.2	10.9	11.1	11.7	9.9
Comercialización	200.2	205.0	207.6	211.4	214.5	216.6	217.4	222.2	225.2	225.4	225.4	226.3
Importaciones	5.3	5.8	6.0	6.5	6.1	5.5	5.8	5.6	5.8	6.7	6.3	6.7
Oferta comercial total	217.9	222.7	223.1	227.1	230.1	233.8	233.9	238.0	241.9	243.2	243.3	242.8
Uso base grasa												
Exportaciones	38.5	38.7	37.3	39.0	40.8	44.7	41.5	47.2	50.6	52.9	49.9	50.0
Inv. comerciales finales	11.6	11.9	9.2	9.5	11.8	10.7	10.2	10.9	11.1	11.7	9.9	9.4
Donaciones CCC	-	-	•	-	-	-	0.2	0.1	-	-	-	-
Uso comercial interno	167.7	172.1	176.6	178.5	177.5	178.5	182.0	179.8	180.1	178.7	183.5	183.4

e/ = Estimado. p/ = proyectado Fuente: USDA-WASDE